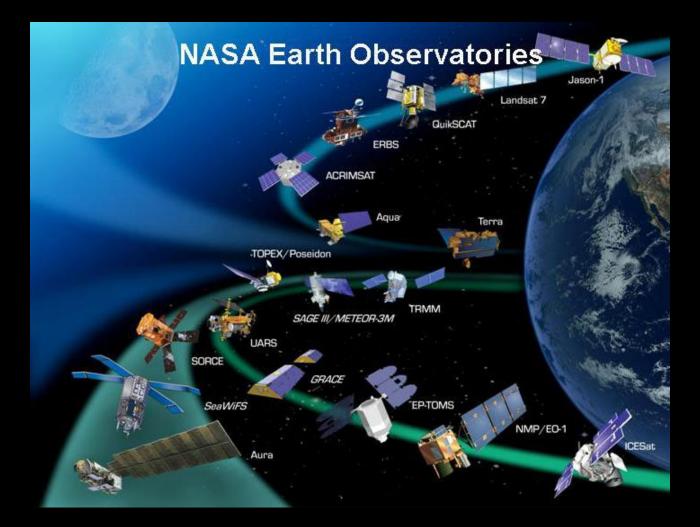


Automating Science

Kevin H. Knuth Departments of Physics and Informatics University at Albany

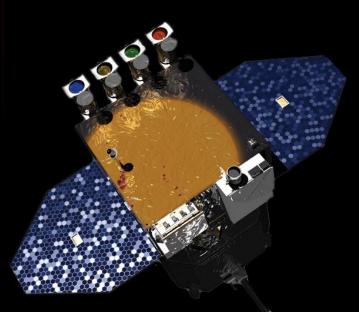
Supported by: NASA Applied Information Systems Research Program (AISRP) NASA Applied Information Systems Technology Program (AIST)

Massive Data Collection



3 Terabytes of data per day. Storage approaching 10 Petabytes

Massive Data Collection

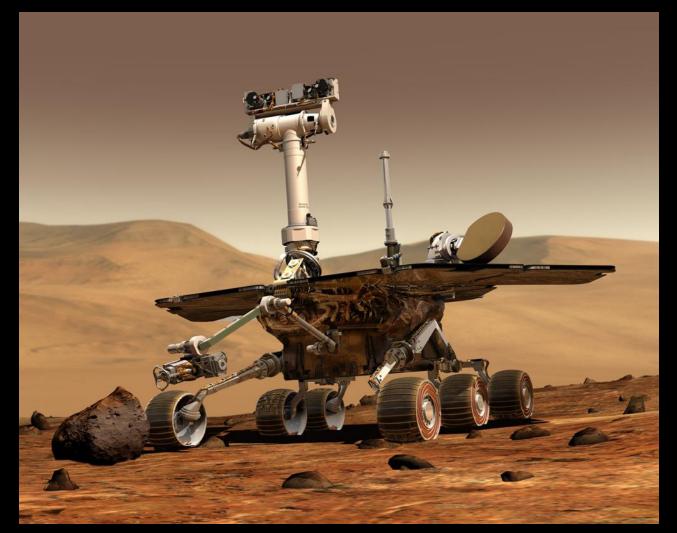


Solar Dynamics Observatory 1.5 Terabytes per day 0.75 Petabytes per year

The Data Fire Hose



Focused Exploration



Mars Exploration Rovers: Spirit and Opportunity 128 kilobits per second / 10 Megabytes per day

Mars Exploration Rover Mission Control



Event: MER Mission Activities Date: Spirit Sol 4 Source: Kris Becker

Time Constraints and Human Intervention



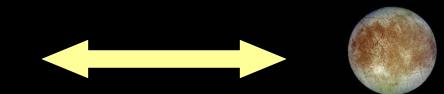




6 to 44 minute round-trip communication delay

Missions to Jupiter's Moons

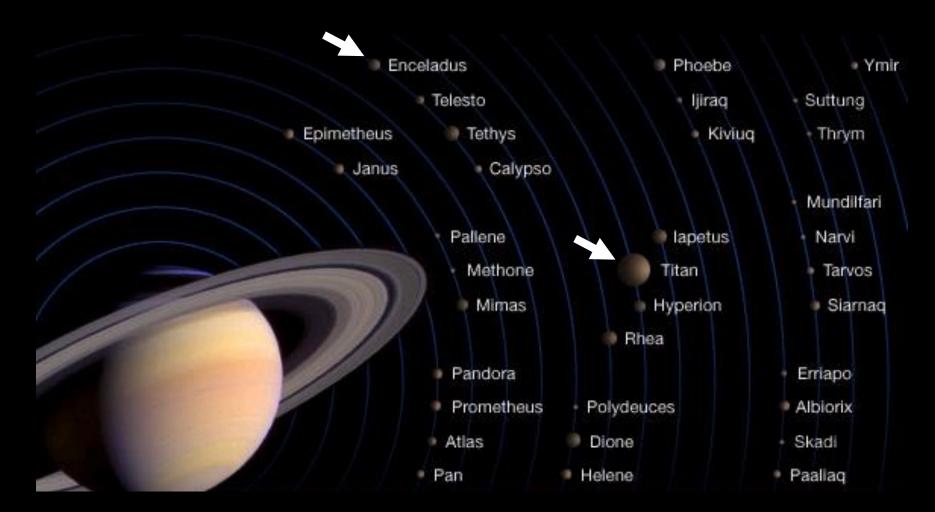




60 to 100 minute round-trip communication delay

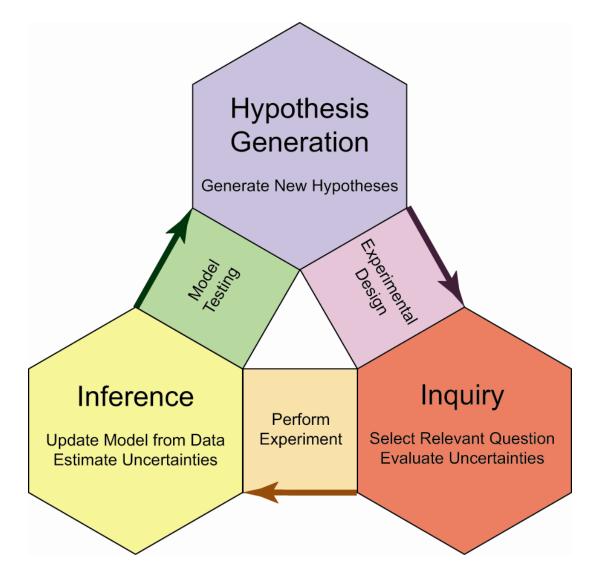


Missions to Saturn's Moons



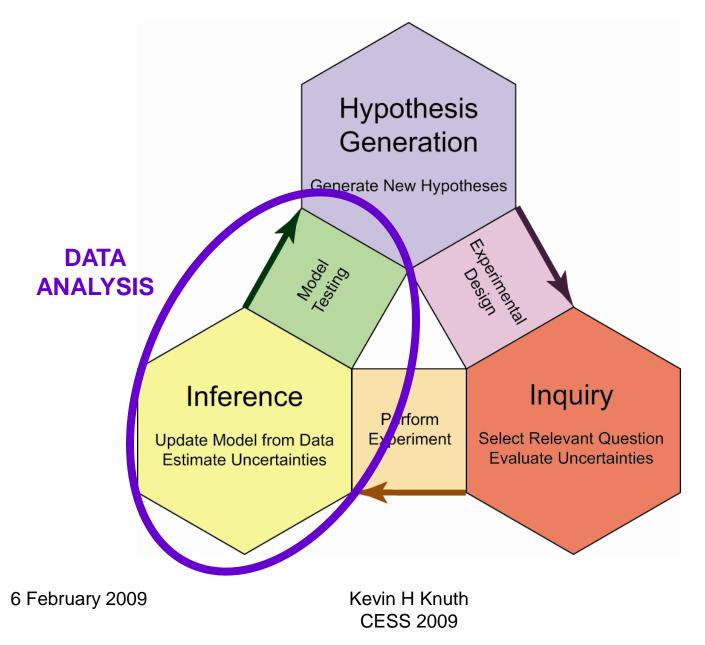
2.3 – 3 hour round-trip communication delay

The Scientific Method

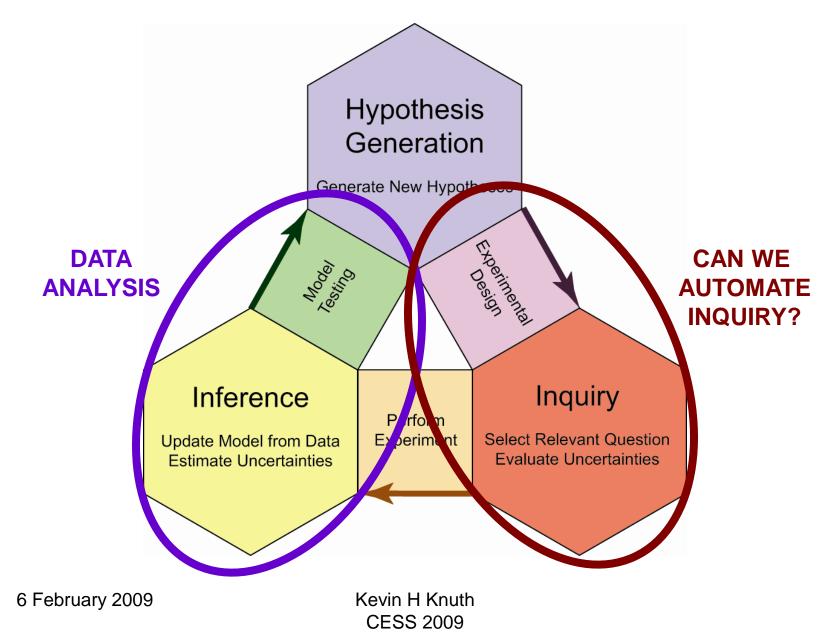


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The Scientific Method



The Scientific Method



Describing the World

Partially Ordered Sets



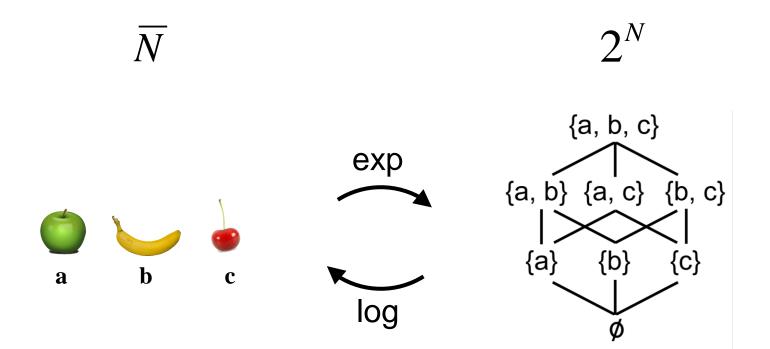
State Space



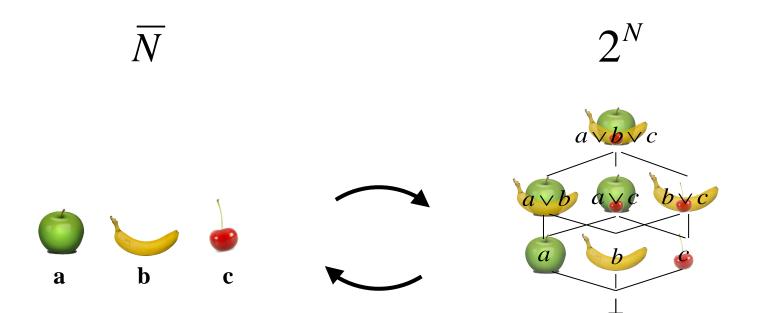
States describe Systems Antichain

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Exp and Log

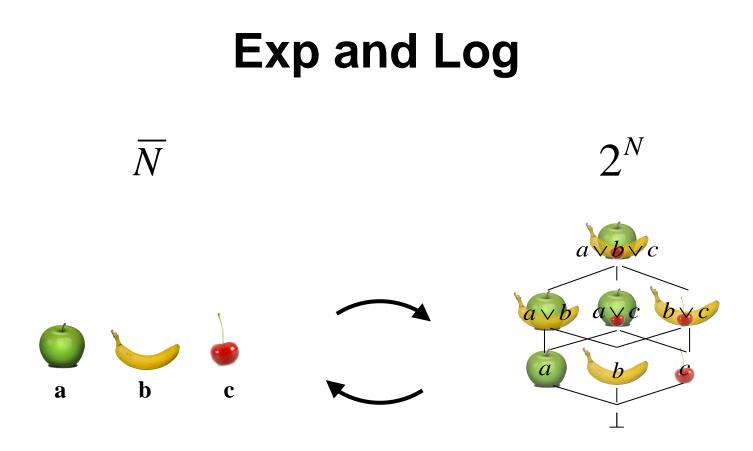


Exp and Log



 $a \doteq \{a\}$ $a \lor b \doteq \{a, b\}$ $\rightarrow \doteq \subseteq$

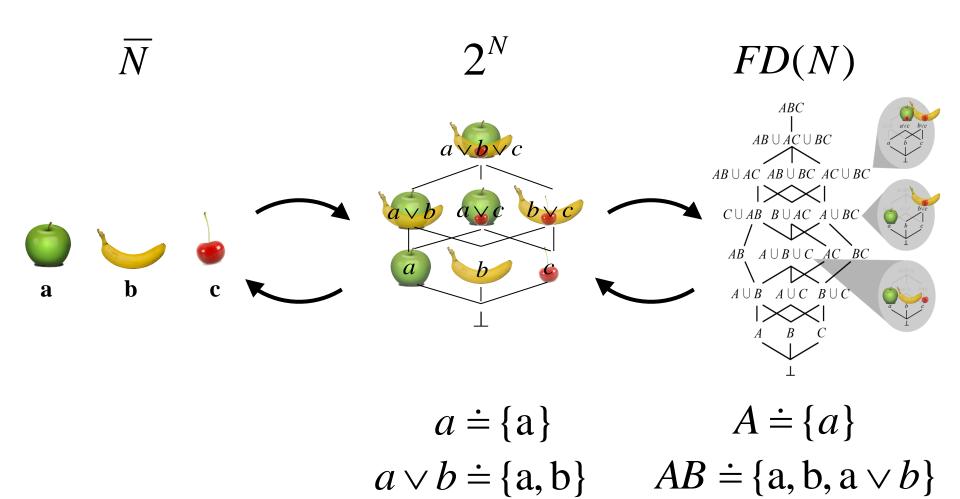
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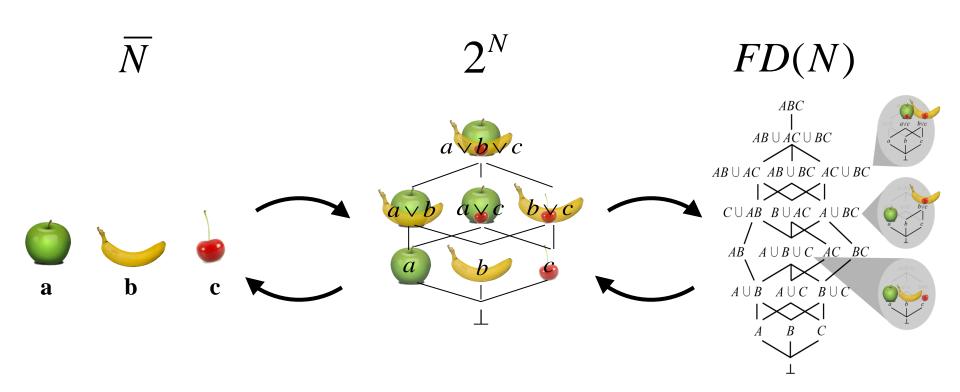
States

Statements (sets of states) (potential states)

Three Spaces



Three Spaces



States

Statements (sets of states) (potential states) Questions (sets of statements) (potential statements)

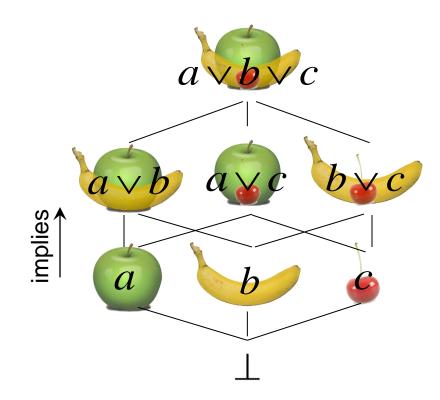
State Space



States describe Systems Antichain

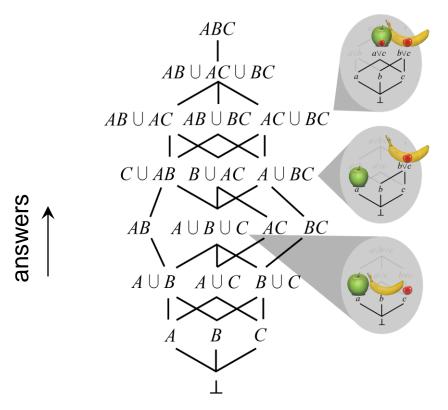
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Hypothesis Space



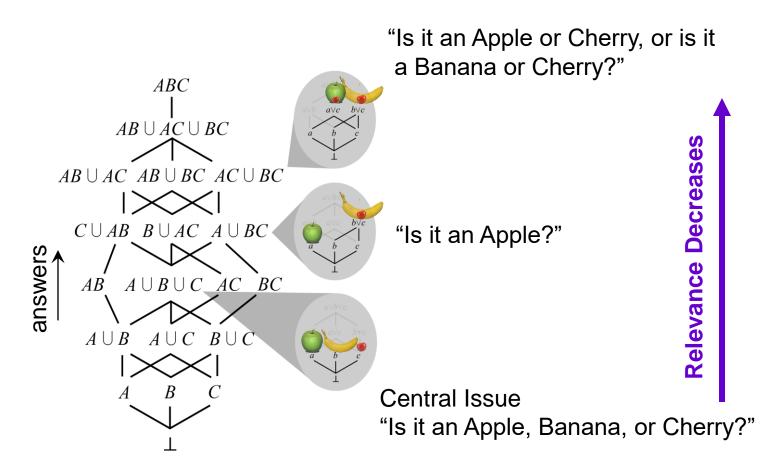
Statements are sets of States Boolean Lattice

Inquiry Space



Questions are sets of Statements Free Distributive Lattice

Relevance



The Central Issue

I = "Is it an Apple, Banana, or Cherry?"

This question is answered by the following set of statements:

$$I = \{ a = "It is an Apple!", \\ b = "It is a Banana!", \\ c = "It is a Cherry!" \}$$
$$I = \{a, b, c\}$$

Some Questions Answer Others

Now consider the binary question

B = "Is it an Apple?"

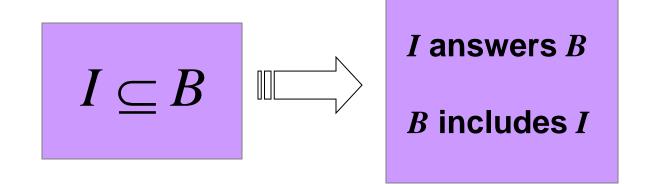
 $B = \{a = \text{``It is an Apple!'', } \sim a = \text{``It is not an Apple!''} \}$ $B = \{a, b \lor c, b, c\}$

As the defining set of *I* is exhaustive, $\sim a = b \lor c$

Ordering Questions

$$I$$
 = "Is it an Apple, Banana, or Cherry?"
 $I = \{a, b, c\}$

B = "Is it an Apple?" $B = \{a, b \lor c, b, c\}$



Valuations on Lattices

Valuations

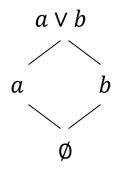
Valuations are functions that take lattice elements to real numbers

Valuation:
$$v: x \in L \rightarrow \mathbb{R}$$

Valuations

Valuations are functions that take lattice elements to real numbers

Valuation:
$$v: x \in L \rightarrow \mathbb{R}$$



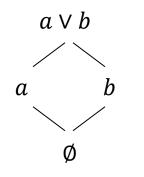
How do we ensure that the valuation assignments are consistent with the lattice structure?

Local Consistency

Any general rule must hold for special cases.

Look at special cases to constrain general rule.

We enforce local consistency.



 $v(a \lor b) \leftrightarrow v(a)$ and v(b)

This implies that: $v(a \lor b) = S[v(a), v(b)]$

Associativity of Join V

Write the same element two different ways

$$a \lor (b \lor c) = (a \lor b) \lor c$$

This implies that:

S[v(a), S[v(b), v(c)]] = S[S[v(a), v(b)], v(c)]

Associativity of Join V

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The general solution (Aczel) is:

F(S[v(a), v(b)]) = F(v(a)) + F(v(b)) $m(a \lor b) = m(a) + m(b)$

DERIVATION OF MEASURE THEORY!

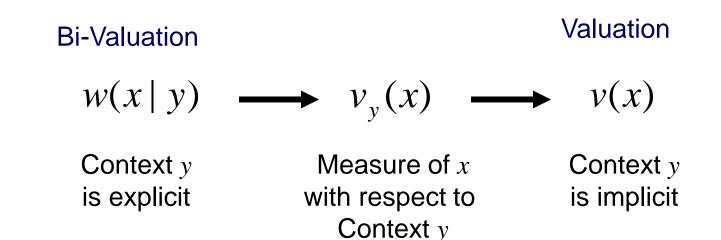
Sum Rule

This result is known more generally as the SUM RULE

$$m(x \lor y) = m(x) + m(y) - m(x \land y)$$

Context and Bi-Valuations

Bi-Valuation: $w: x, y \in L \rightarrow \mathbb{R}$

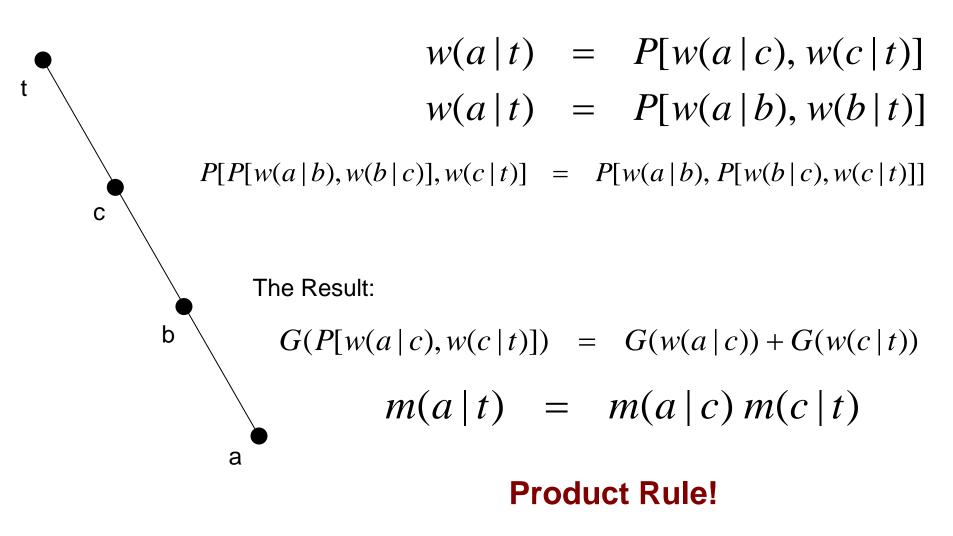


Bi-valuations generalize lattice inclusion to degrees of inclusion.

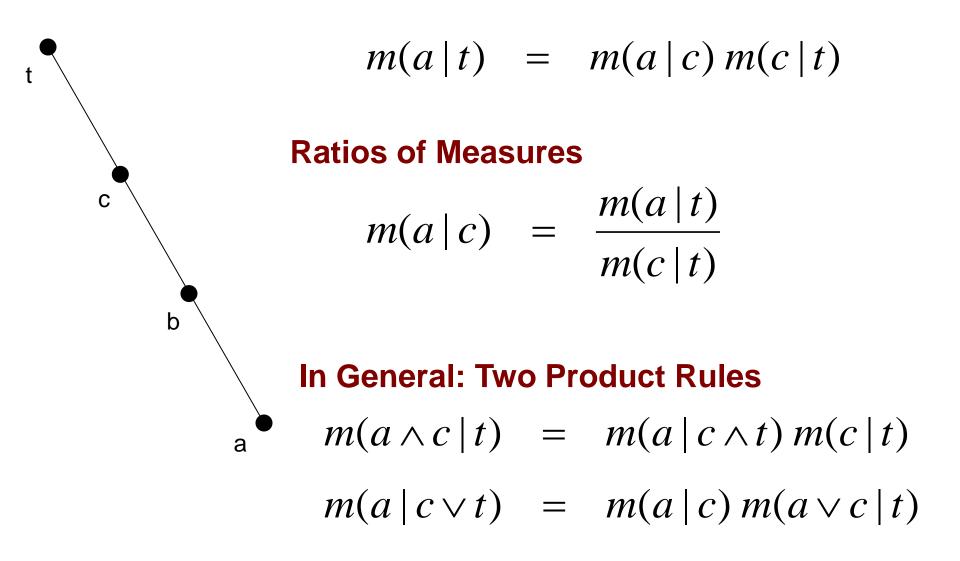
The bi-valuation inherits meaning from the ordering relation!

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Associativity of Context



Product Rule and Context



Commutativity

Commutativity $x \land y = x \land y$ leads to a **Bayes Theorem...**

$$m(x \mid y \land t) = \frac{m(x \mid t) m(y \mid x \land t)}{m(y \mid t)}$$

Note that Bayes Theorem involves a change of context. Valuations are not sufficient... need bi-valuations.

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$$w(x \lor y \,|\, t) = w(x \,|\, t) + w(y \,|\, t) - w(x \land y \,|\, t)$$

The Sum Rule for Lattices

$$w(x \lor y \,|\, t) \,=\, w(x \,|\, t) \,+\, w(y \,|\, t) \,-\, w(x \land y \,|\, t)$$

$$p(x \lor y | i) = p(x | i) + p(y | i) - p(x \land y | i)$$

The Sum Rule for Probability

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$$w(x \lor y \,|\, t) \,=\, w(x \,|\, t) \,+\, w(y \,|\, t) \,-\, w(x \land y \,|\, t)$$

$$I(X;Y) = H(X) + H(Y) - H(X,Y)$$

Definition of Mutual Information

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$$w(x \lor y \,|\, t) \,=\, w(x \,|\, t) \,+\, w(y \,|\, t) \,-\, w(x \land y \,|\, t)$$

$$\max(x, y) = x + y - \min(x, y)$$

Polya's Min-Max Rule for Integers

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$$w(x \lor y \,|\, t) \,=\, w(x \,|\, t) \,+\, w(y \,|\, t) \,-\, w(x \land y \,|\, t)$$

 $\log(\gcd(x, y)) = \log(x) + \log(y) - \log(\operatorname{lcm}(x, y))$

"Measuring Integers", Knuth 2009

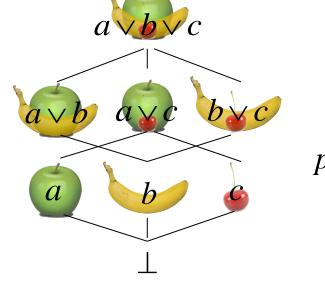
The Sum Rule derives from the Möbius function of the lattice, And is related to its Zeta function

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Probability

Probabilities are degrees of implication!

$$w(a \mid t) \equiv p(a \mid t)$$



Constraint Equations!

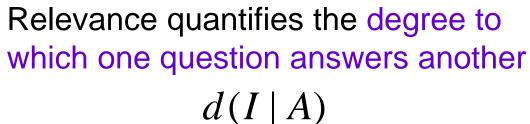
$$p(x \lor y \mid i) = p(x \mid i) + p(y \mid i) - p(x \land y \mid i)$$

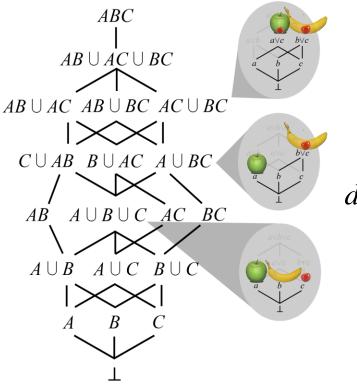
$$p(x \land y \mid i) = p(x \mid i) \ p(y \mid x \land i)$$

$$p(x \mid y \land t) = \frac{p(x \mid t) p(y \mid x \land t)}{p(y \mid t)}$$

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Relevance





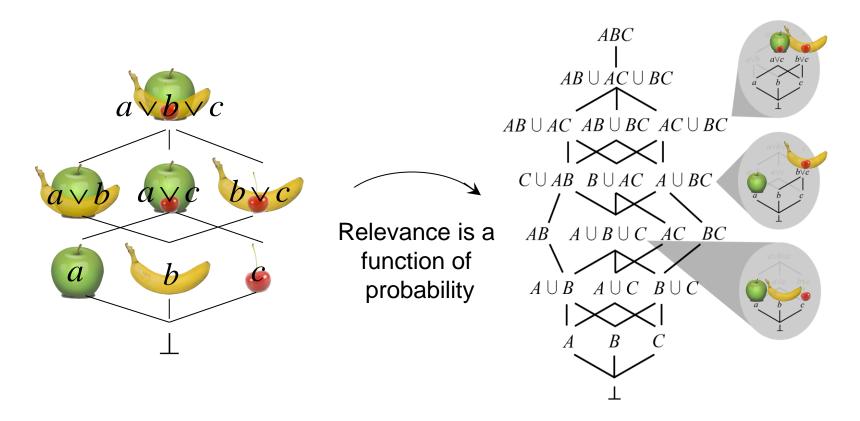
Constraint Equations

$$d(I | A \lor B) = d(I | A) + d(I | B) - d(I | A \land B)$$

$$d(I | A \lor B) = d(I | A) d(A \lor I | B)$$

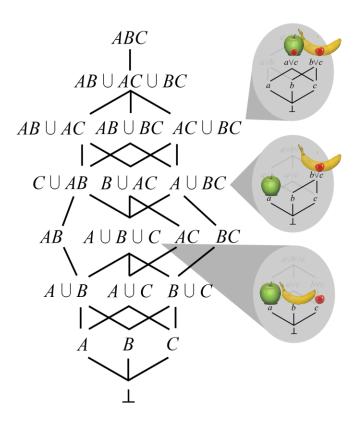
$$d(A | B) = \frac{d(I | B)d(B | A)}{d(I | A)}$$

Probability and Relevance



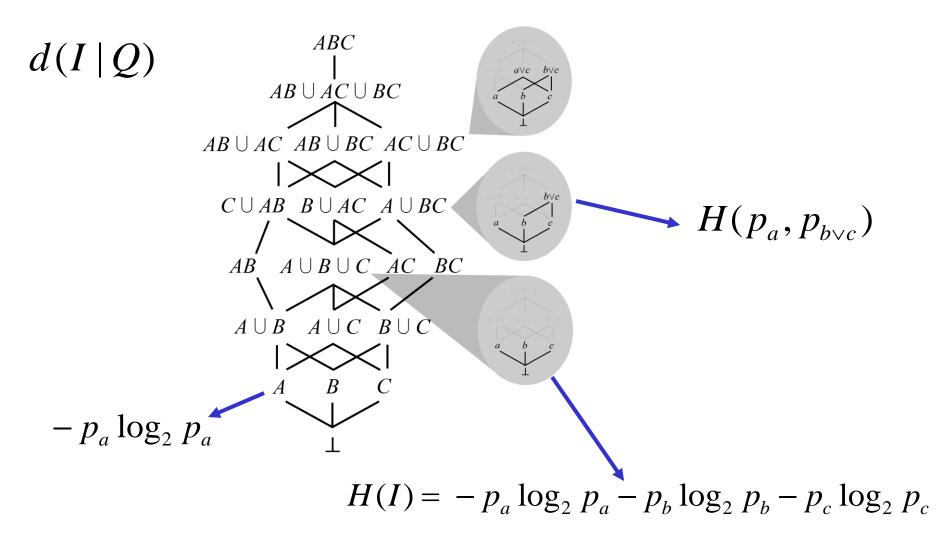
The degree to which one question answers another must depend on the probabilities of the possible answers.

Relevance



d(I | Q) = aH(Q) + b $= -a \sum_{i=1}^{n} p_i \log_2 p_i + b$

Relevance and Entropy



Higher-Order Informations

 $d(I \mid AC \cup BC) = d(I \mid B \cup AC) + d(I \mid A \cup BC) - d(I \mid (B \cup AC) \land (A \cup BC))$

ABC $a \lor c \quad b \lor c$ $AB \cup AC \cup BC$ $AB \cup AC AB \cup BC AC \cup BC$ $C \cup AB \quad B \cup AC \quad A \cup BC$ $A \cup B \cup C AC BC$ AB $A \cup B$ $A \cup C \quad B \cup C$ B A

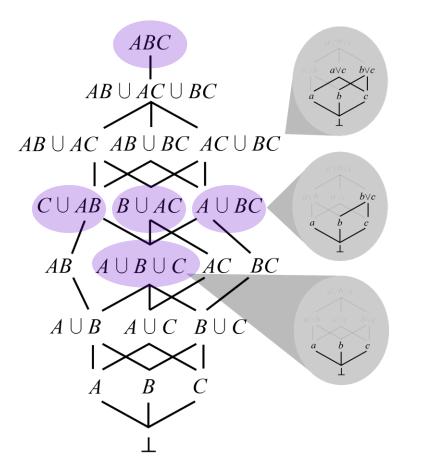
 $d(I \mid AC \cup BC) ~\sim~ I(B \cup AC; A \cup BC)$

This relevance is related to the mutual information.

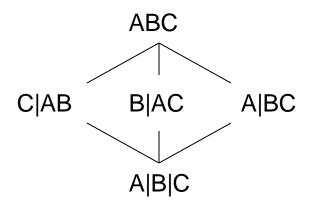
In this way one can obtain higher-order informations.

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Partition Questions

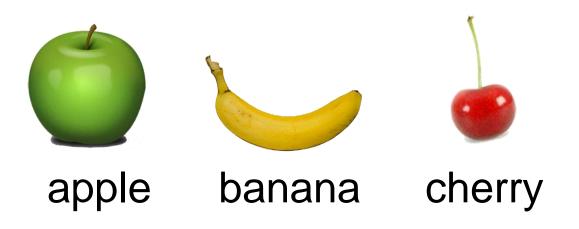


Relevance is only a valid measure on the sublattice of questions isomorphic to partitions





Guessing Game



Can only ask binary (YES or NO) questions!

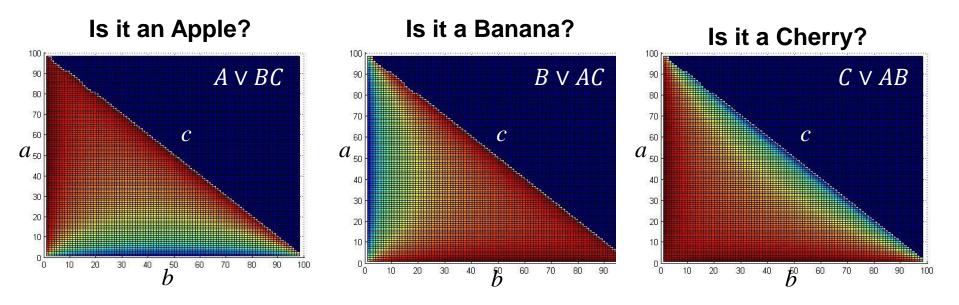
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Which Question to Ask?

Is it or is it not an Apple? Is it or is it not a Banana? Is it or is it not a Cherry?

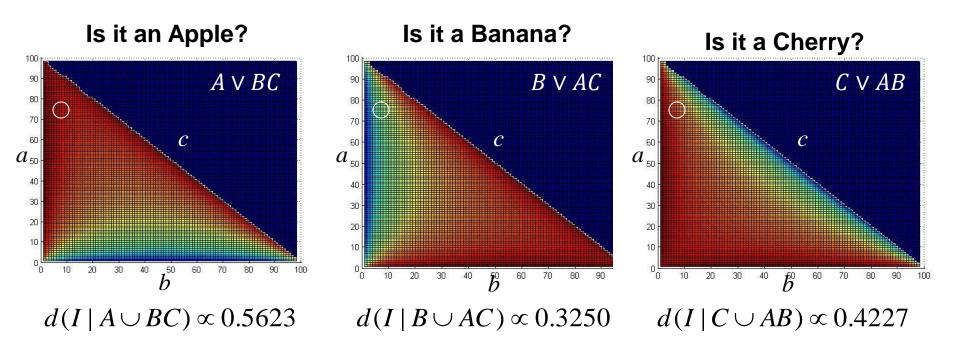
If you believe that there is a 75% chance that it is an Apple, and a 10% chance that it is a Banana, which question do you ask?

Relevance Depends on Probability



If you believe that there is a 75% chance that it is an Apple, and a 10% chance that it is a Banana, which question do you ask?

Relevance Depends on Probability



If you believe that there is a 75% chance that it is an Apple, and a 10% chance that it is a Banana, which question do you ask?

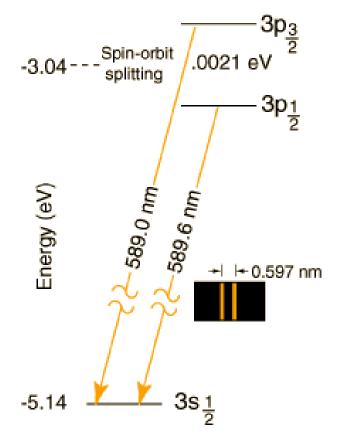
EXPERIMENTAL DESIGN

Doppler Shift

PROBLEM: Determine the relative radial velocity relative to a Sodium lamp. We can measure light intensities near the doublet at 589 nm and 589.6 nm

We can take ONE MEASUREMENT Which wavelength shall we examine?

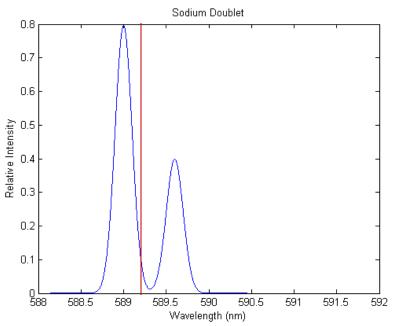
Recall, we don't know the Doppler shift!



What Can We Ask?

The question that can be asked is:

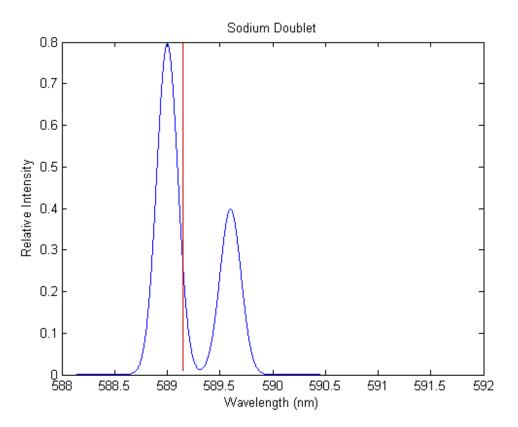
"What is the intensity at wavelength λ ?"



There are many questions to choose from, each corresponding to a different wavelength λ

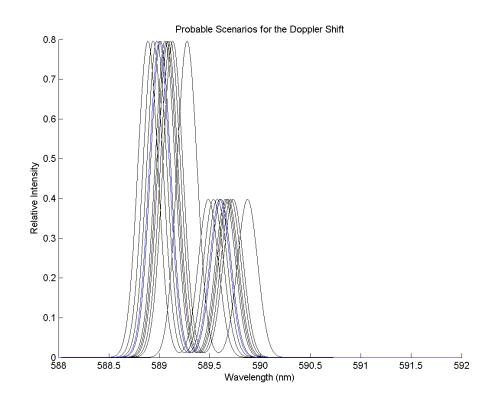
What are the Possible Answers?

Say that the intensity can be anywhere between 0 and 1.



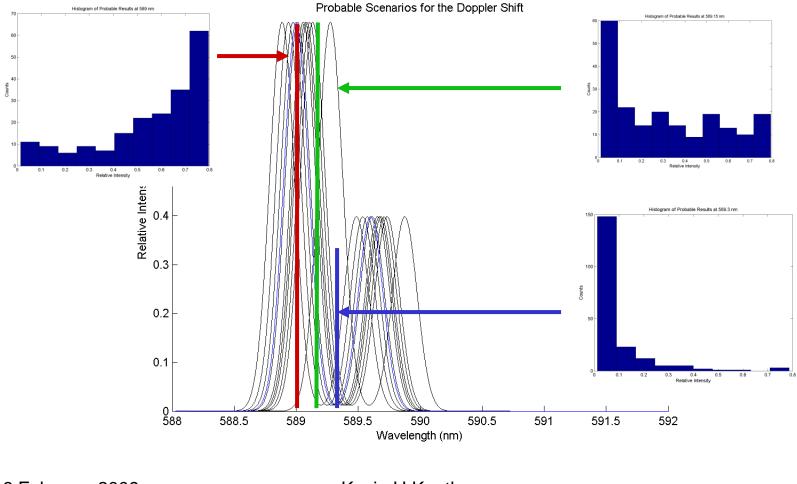
Given Possible Doppler Shifts...

Say we have information about the velocity. The Doppler shift is such that the shift in wavelength has zero mean with a standard deviation of 0.1 nm.



Probable Answers for Each Question

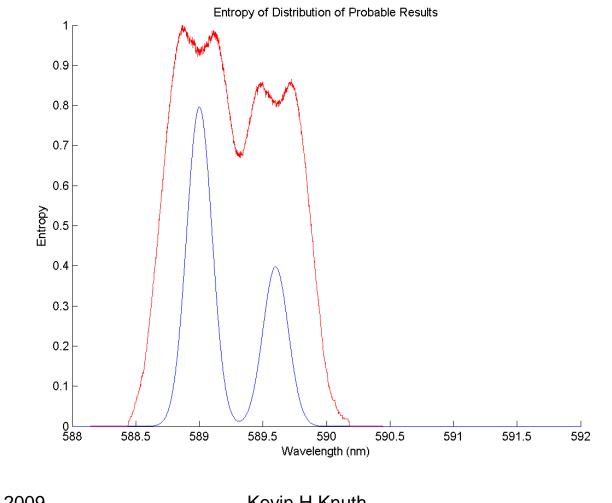
We now look at the set of probable answers for each question



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Entropy of Distribution of Probable Results

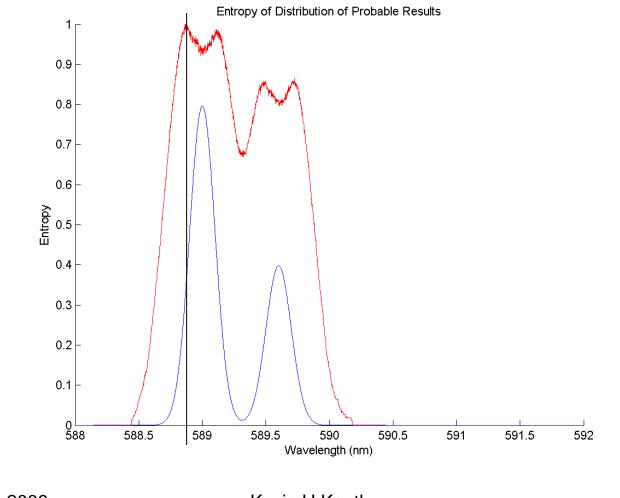
Red shows the entropy of the distribution of probable results.



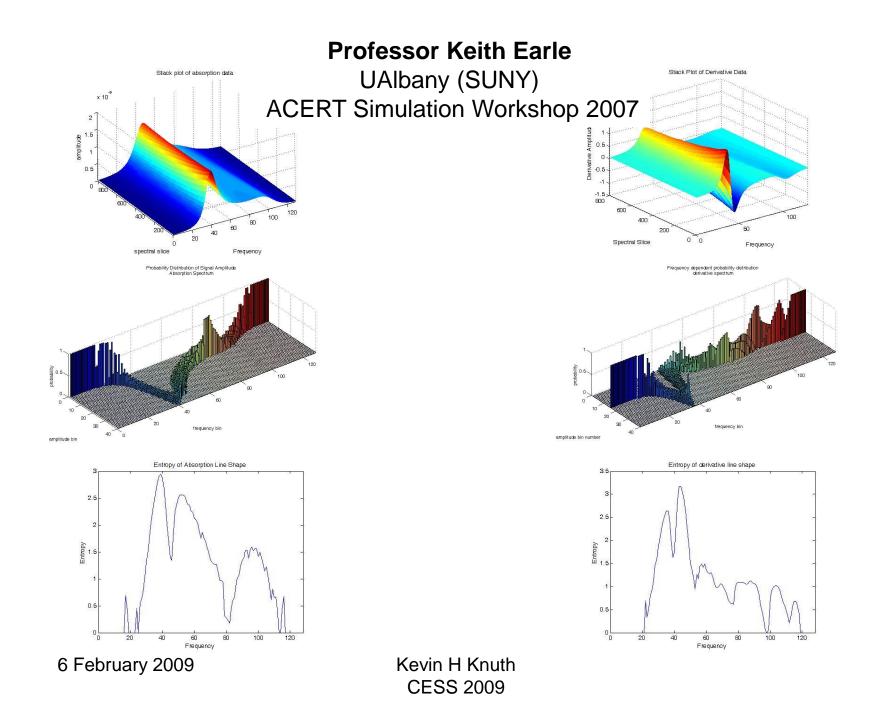
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Where to Measure???

Measure where the entropy is highest!



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AUTOMATED INQUIRY

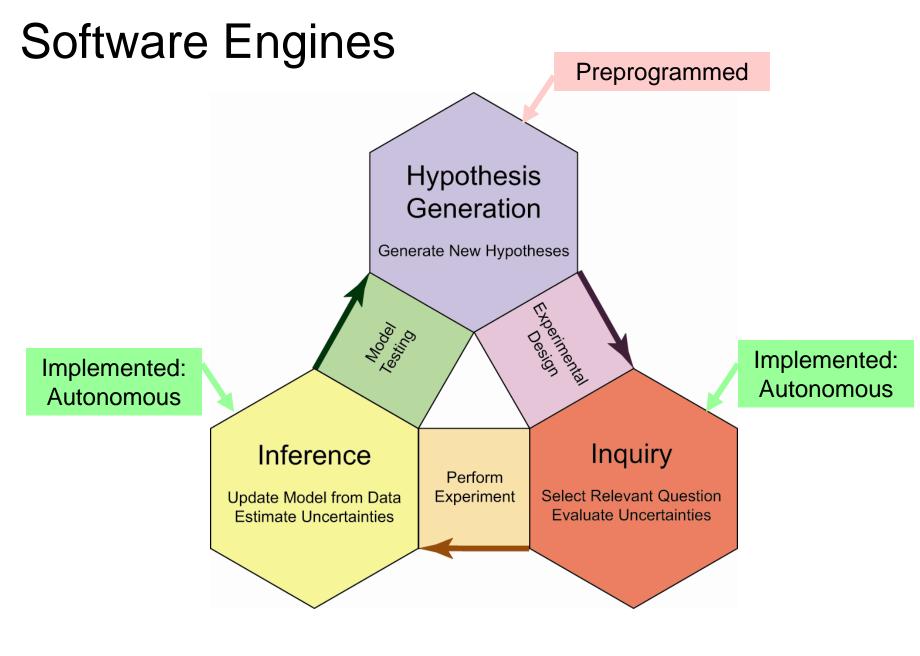
Robotic Scientists

This robot is equipped with a light sensor.

It is to locate and characterize a white circle on a black playing field with as few measurements as possible.

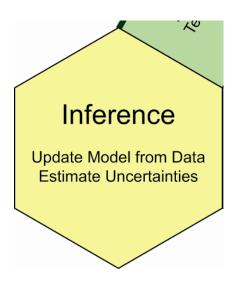






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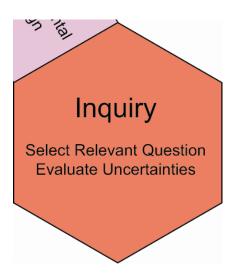
Inference Engine



Fully Bayesian Inference Engine

- Accommodates point spread function of light sensor
- Employs Nested Sampling (Skilling 2005) enabling automatic model selection
- Produces sample models from posterior probability

Inquiry Engine

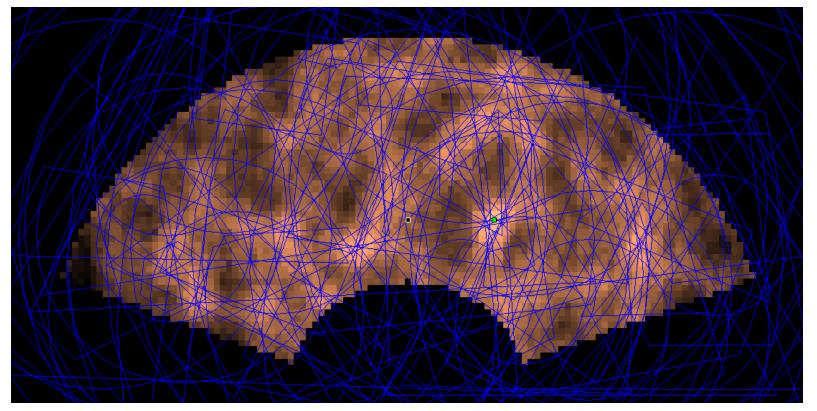


Autonomous Inquiry Engine

- Accommodates point spread function of light sensor
- Relies on samples provided by Inference Engine
- Rapid computation of entropy of distribution of measurements predicted by the sampled models

Initial Stage

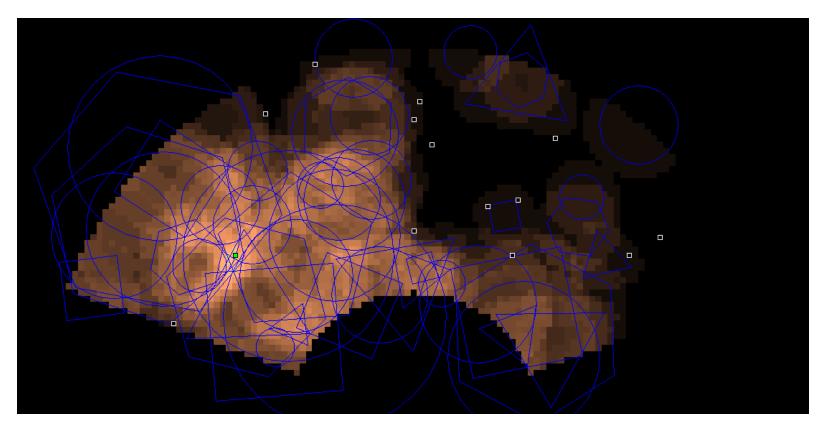
BLUE: Inference Engine generates samples from space of polygons / circles COPPER: Inquiry Engine computes entropy map of predicted measurement results



With little data, the hypothesized shapes are extremely varied and it is good to look just about anywhere

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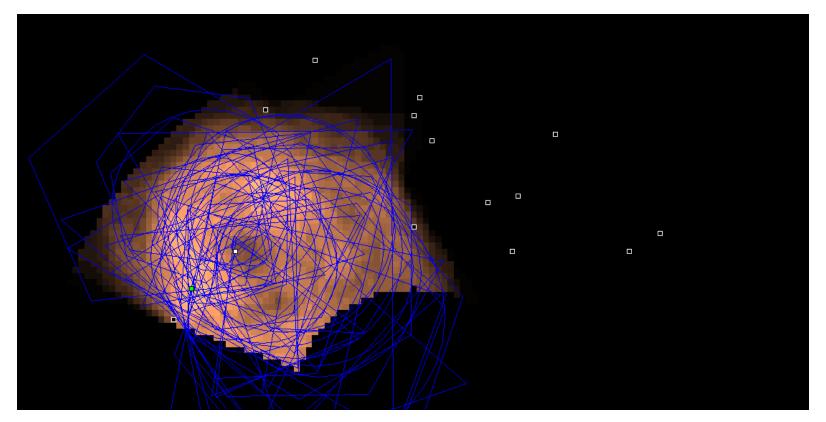
After Several Black Measurements



With several black measurements, the hypothesized shapes become smaller Exploration is naturally focused on unexplored regions

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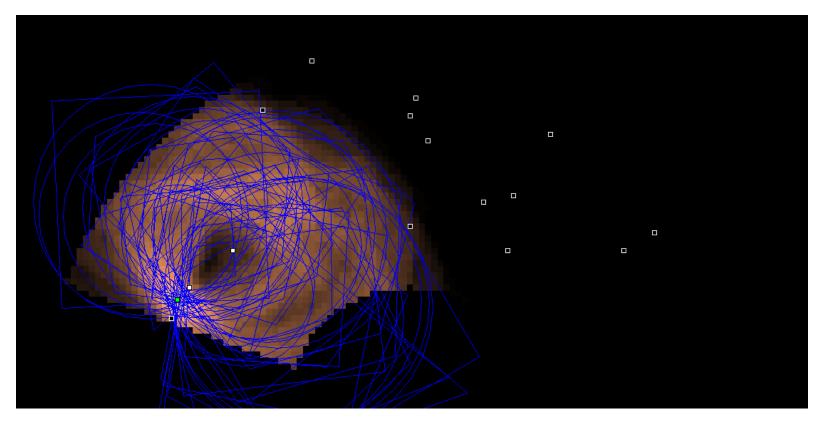
After One White Measurement



A positive result naturally focuses exploration around promising region

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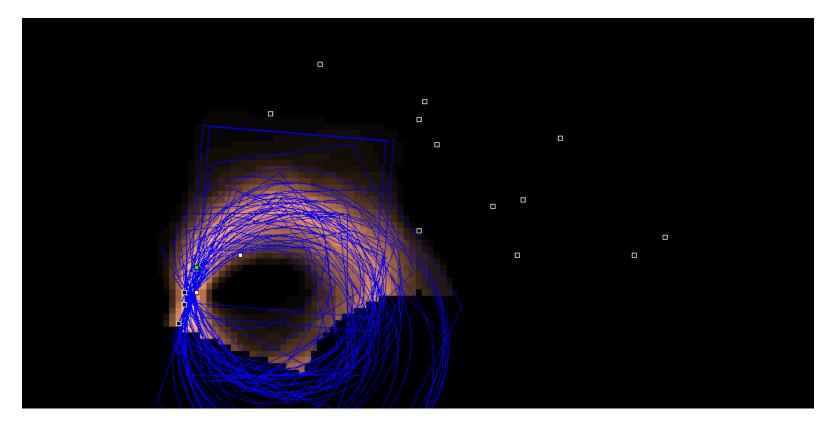
After Two White Measurements



A second positive result naturally focuses exploration around the edges

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After Many Measurements



Edge exploration becomes more pronounced as data accumulates. This is all handled naturally by the entropy!

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Current Research

Generalize the Inference and Inquiry Engine technology to a wide array of scientific and robotic applications.

- Complex Urban Mapping
- Modeling Ephemeral Features
- Sensor Web Deployment with Swarms
- Autonomous Instrument Placement
- Autonomous Experimental Design

'Am I already in the shadow of the Coming Race? and will the creatures who are to transcend and finally supersede us be steely organisms, giving out the effluvia of the laboratory, and performing with infallible exactness more than everything that we have performed with a slovenly approximativeness and self-defeating inaccuracy?'

George Eliot (Mary Anne Evans),

The Impressions of Theophrastus Such, 1879.

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